

# Единый портал корпоративной информации

## Отчеты

"Madad Invest Bank" ATB

Bank's annual report

|                                              |                                  |
|----------------------------------------------|----------------------------------|
| The body of the issuer who took the decision | Общее Акционерное собрание Банка |
| Дата утверждения отчета                      | 25.06.2021                       |

|   |                                                   |                                                                                                    |
|---|---------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1 | <b>NAME OF THE ISSUER:</b>                        |                                                                                                    |
|   | Full                                              | "Madad Invest Bank" aksiyadorlik tijorat banki                                                     |
|   | Short:                                            | "Madad Invest Bank" ATB                                                                            |
|   | Name of stock exchange ticker:                    | мавжуд эмас                                                                                        |
| 2 | <b>CORPORATE NEWS</b>                             |                                                                                                    |
|   | Location:                                         | 150100, Ўзбекистон Республикаси, Фарғона вилояти, Фарғона шаҳри, Мустақиллик кўчаси, 312-уй        |
|   | Postal address:                                   | 150100, Ўзбекистон Республикаси, Фарғона вилояти, Фарғона шаҳри, Мустақиллик кўчаси, 312-уй        |
|   | E-mail address:                                   | info@madadinvestbank.uz<br>(mailto:info@madadinvestbank.uz)                                        |
|   | Official Website:                                 | www.madadinvestbank.uz (https://<br>www.madadinvestbank.uz)                                        |
| 3 | <b>БАНКОВСКИЕ РЕКВИЗИТЫ</b>                       |                                                                                                    |
|   | Наименование обслуживающего банка:                | "Madad Invest Bank" ATB                                                                            |
|   | Current account:                                  | 10301000700001142001                                                                               |
|   | MFI:                                              | 01142                                                                                              |
| 4 | <b>РЕГИСТРАЦИОННЫЕ И ИДЕНТИФИКАЦИОННЫЕ НОМЕРА</b> |                                                                                                    |
|   | присвоенные регистрирующим органом:               | Ўзбекистон Республикаси Марказий банки томонидан 2016 йил 22 октябрда 82-рақамли лицензия берилган |

|                                                             |           |
|-------------------------------------------------------------|-----------|
| присвоенные органом государственной налоговой службы (ИНН): | 207246047 |
| <b>присвоенные органами государственной статистики</b>      |           |
| КФС:                                                        | 161       |
| ОКПО:                                                       | 26651769  |
| ОКОНХ:                                                      | 64190     |
| СОАТО:                                                      | 1730401   |

|          |                                                               |      |
|----------|---------------------------------------------------------------|------|
| <b>5</b> | <b>Показатели финансово-экономического состояния эмитента</b> |      |
|          | Profitability of the authorized capital, coefficient          | 0,16 |
|          | Coverage of total solvency, coefficient                       | 2,97 |
|          | Ratio of absolute liquidity, coefficient                      | 1,31 |
|          | Ratio of own and attracted funds, coefficient                 | 0,51 |
|          | The ratio of the issuer's own and borrowed funds:             | 2,3  |

|                       |                                                                                             |                                |               |                                   |                                                                             |
|-----------------------|---------------------------------------------------------------------------------------------|--------------------------------|---------------|-----------------------------------|-----------------------------------------------------------------------------|
| 8                     | Изменения в составе наблюдательного совета, ревизионной комиссии или исполнительного органа |                                |               |                                   |                                                                             |
| дата принятия решения | дата вступления к обязанностям                                                              | Ф.И.О.                         | Должность     | Орган эмитента, принявший решение | Избран (назначен) / выведен из состава (уволен, истечение срока полномочий) |
| 26.05.2020            |                                                                                             | Йўлдашев Муминжон Шокиржонович | Кенгаш аъзоси | АУЙ                               | Избран (назначен)                                                           |
| 30.12.2020            |                                                                                             | Маннонов Ғайратжон Ғуломович   | Кенгаш аъзоси | АУЙ                               | Избран (назначен)                                                           |

|            |  |                                            |                  |     |                      |
|------------|--|--------------------------------------------|------------------|-----|----------------------|
| 30.12.2020 |  | Мустафакулов<br>Шерзоджон<br>Игамбердиевич | Кенгаш<br>аъзоси | АУЙ | Избран<br>(назначен) |
| 30.12.2020 |  | Нишонов<br>Сардорбек<br>Расулович          | Кенгаш<br>аъзоси | АУЙ | Избран<br>(назначен) |

|           |                                                                           |                             |                                               |                                           |
|-----------|---------------------------------------------------------------------------|-----------------------------|-----------------------------------------------|-------------------------------------------|
| <b>10</b> | <b>Information on the important facts for the year</b>                    |                             |                                               |                                           |
|           | Наименование<br>существенного факта                                       | №<br>существенного<br>факта | Дата<br>наступления<br>существенного<br>факта | Дата публикации<br>существенного<br>факта |
|           | Эмитентнинг юқори бошқарув<br>органи томонидан қабул<br>қилинган қарорлар | 6                           | 10.03.2020                                    | 20.03.2020                                |
|           | Кузатув кенгашининг<br>таркибидаги ўзгаришлар                             | 8                           | 10.03.2020                                    | 20.03.2020                                |
|           | Аффилланган шахслар<br>рўйхатидаги ўзгаришлар                             | 36                          | 10.03.2020                                    | 24.03.2020                                |
|           | Эмитентнинг юқори бошқарув<br>органи томонидан қабул<br>қилинган қарорлар | 6                           | 30.12.2020                                    | 19.01.2021                                |
|           | Кузатув кенгашининг<br>таркибидаги ўзгаришлар                             | 8                           | 30.12.2020                                    | 03.02.2021                                |
|           | Аффилланган шахслар<br>рўйхатидаги ўзгаришлар                             | 36                          | 30.12.2020                                    | 19.01.2021                                |

|           |                                        |             |
|-----------|----------------------------------------|-------------|
| <b>11</b> | <b>Balance sheet</b>                   |             |
|           | Категории                              | в тыс. сум. |
|           | <b>ASSETS</b>                          |             |
|           | 1. Cash and other payment documents    | 6365402.00  |
|           | 2. Due from Central Bank of Uzbekistan | 38899918.00 |
|           | 3. Due from other banks                | 22341601.00 |
|           | 4. Trade accounts                      |             |

|                                                                         |              |
|-------------------------------------------------------------------------|--------------|
| a. Securities                                                           |              |
| b. Precious metals, coins, stones                                       |              |
| c. Less: Reserves for possible losses on purchase and sale accounts     |              |
| d. Net purchase and sale accounts                                       |              |
| 5 a. Investments                                                        |              |
| b. Less: Reserves for possible losses on investments                    |              |
| c. Net investments                                                      |              |
| 6. Securities purchased under REPO agreement                            |              |
| 7. Loans and leasing transactions                                       | 146256978.00 |
| a. Gross loans                                                          | 144390978.00 |
| b. Gross leasing transactions                                           | 1866000.00   |
| c. Less: Reserves for possible losses on loans and leasing transactions | 11132780.00  |
| d. Net loans and leasing transactions                                   | 135124198.00 |
| 8 a. Purchased commercial notes                                         |              |
| b. Less: Reserves for possible losses on purchased commercial notes     |              |
| c. Net purchased commercial papers                                      |              |
| 9. Liabilities of customers on financial instruments                    |              |
| 10. Net fixed assets                                                    | 3720313.00   |
| 11. Due accrued interest                                                | 10411143.00  |
| 12. Other owned property of the bank                                    |              |
| a. Investments in real estate                                           |              |
| b. Other assets acquired during credit settlements                      |              |

|                                                                         |              |
|-------------------------------------------------------------------------|--------------|
| c. Less: Reserves for possible losses on other own property of the bank |              |
| d. Net other owned property of the bank                                 |              |
| <b>13. Other assets</b>                                                 | 996715.00    |
| <b>14. Total assets</b>                                                 | 217859290.00 |
| <b>LIABILITIES AND EQUITY</b>                                           |              |
| <b>LIABILITIES</b>                                                      |              |
| 15. Demand deposits                                                     | 40829528.00  |
| 16. Savings deposits                                                    |              |
| 17. Term deposits                                                       | 7591052.00   |
| 18. Due to Central Bank of Uzbekistan                                   |              |
| 19. Due to other banks                                                  | 16072190.00  |
| 20. Securities sold under REPO agreement                                |              |
| 21. Due loans and leasing operations                                    | 7584472.00   |
| 22. Subordinated debt obligations                                       |              |
| 23. Due accrued interests                                               | 5444.00      |
| 24. Other liabilities                                                   | 1604211.00   |
| <b>25. Total liabilities</b>                                            | 73686897.00  |
| <b>EQUITY</b>                                                           |              |
| 26. Authorized capital                                                  | 100000000.00 |
| a. Ordinary shares                                                      | 100000000.00 |
| b. Privileged stocks                                                    |              |
| 27. Additional paid-in capital                                          |              |
| 28. Reserve capital                                                     |              |
| a. Reserve fund for general purposes                                    | 361463.00    |
| a.1.out of which:, reserves created on standard assets                  | 1451341.00   |

|                                         |                     |
|-----------------------------------------|---------------------|
| b. Reserve for devaluation              |                     |
| c. Other reserves and funds             | 106037.00           |
| 29. Retained profit                     | 37857030.00         |
| <b>30. Total equity</b>                 | <b>144172393.00</b> |
| <b>31. Total liabilities and equity</b> | <b>217859290.00</b> |

|           |                                                                                        |                    |
|-----------|----------------------------------------------------------------------------------------|--------------------|
| <b>12</b> | <b>Report on financial results</b>                                                     |                    |
|           | Категории                                                                              | В тыс. сум.        |
|           | <b>1. INTEREST INCOME</b>                                                              |                    |
|           | a. Interest income in accounts at the Central Bank of Uzbekistan                       |                    |
|           | b. Interest income in accounts at other banks                                          | 2345518.00         |
|           | c. Interest income on purchased commercial notes                                       |                    |
|           | d. Interest income on investments                                                      |                    |
|           | e. Interest income on securities' purchase and sale accounts                           |                    |
|           | f. Interest income on customer liabilities                                             |                    |
|           | g. Interest income on customers liabilities on the outstanding acceptances of the bank |                    |
|           | h. Interest, discount (discounts) and contributions on credit and leasing transactions | 30545072.00        |
|           | i. Interest income on purchased securities under REPO agreements                       |                    |
|           | j. Other interest income                                                               |                    |
|           | <b>k. Total interest income</b>                                                        | <b>32890590.00</b> |
|           | <b>2. INTEREST EXPENSES</b>                                                            |                    |
|           | a. Interest expenses on demand deposits                                                | 354.00             |
|           | b. Interest expenses on savings deposits                                               | 1012568.00         |

|                                                                                           |             |
|-------------------------------------------------------------------------------------------|-------------|
| c. Interest expenses on term deposits                                                     |             |
| d. Interest expenses due to the Central Bank of Uzbekistan                                |             |
| e. Interest expenses due to other banks                                                   | 895435.00   |
| <b>f. Total interest expenses on deposits</b>                                             | 1908357.00  |
| g. Due interest expenses on loans                                                         | 390931.00   |
| h. Interest expenses on sold securities under REPO agreements                             |             |
| i. Other interest expenses                                                                | 847.00      |
| <b>j. Total interest expenses on liabilities</b>                                          | 391778.00   |
| <b>k. Total interest expenses</b>                                                         | 2300135.00  |
| <b>3. NET INTEREST INCOME BEFORE ESTIMATION OF POSSIBLE LOSSES ON CREDITS AND LEASING</b> | 30590455.00 |
| a. Less: Estimation of possible losses on loans and leasing                               | 8914624.00  |
| b. Net interest income after estimation of possible losses on loans and leasing           | 21675831.00 |
| <b>4. NON-INTEREST INCOME</b>                                                             |             |
| a. Income on commission and fees for services                                             | 4237633.00  |
| b. Profit in foreign currency                                                             | 8610564.00  |
| c. Profit on commercial operations                                                        |             |
| d. Profit and dividends on investments                                                    |             |
| e. Other non-interest income                                                              | 1414271.00  |
| <b>f. Total non-interest income</b>                                                       | 14262468.00 |
| <b>5. NON-INTEREST EXPENSES</b>                                                           |             |
| a. Expenses on commission and fees for service                                            | 1418082.00  |
| b. Losses in foreign currency                                                             | 6120782.00  |

|                                                        |             |
|--------------------------------------------------------|-------------|
| c. Losses on purchase and sale accounts                |             |
| d. Losses from investments                             |             |
| e. Other non-interest expenses                         |             |
| <b>f. Total non-interest expenses</b>                  | 7538864.00  |
| <b>6. NET INCOME BEFORE OPERATING EXPENSES</b>         | 28399435.00 |
| <b>7. OPERATING EXPENSES</b>                           |             |
| a. Salaries and other expenses for employees           | 4324787.00  |
| b. Lease and maintenance                               | 1022331.00  |
| c. Assignment and transportation expenses              | 93308.00    |
| d. Administrative expenses                             | 399084.00   |
| e. Representation and charity                          | 408470.00   |
| f. Depreciation                                        | 719124.00   |
| g. Insurance, taxes and other expenses                 | 443540.00   |
| <b>h. Total operating expenses</b>                     | 7410644.00  |
| <b>8. ESTIMATION OF NON-LOAN LOSSES</b>                |             |
| <b>9. NET PROFIT BEFORE TAXES AND OTHER AMENDMENTS</b> | 20988791.00 |
| a. Estimation of income tax                            | 4609122.00  |
| <b>10. INCOME BEFORE AMENDMENTS</b>                    | 16379669.00 |
| a. Net unexpected income or loss                       |             |
| b. Other net adjustments to profit                     |             |
| <b>11. NET PROFIT (LOSS)</b>                           | 16379669.00 |

| Наименование аудиторской организации | Дата выдачи лицензии | Номер лицензии | Вид заключения | Дата выдачи аудиторского заключения | Номер аудиторского заключения | Ф.И.О. аудитора (аудиторов), проводившего проверку | Копия аудиторского заключения                                                         |
|--------------------------------------|----------------------|----------------|----------------|-------------------------------------|-------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------|
| АО ООО «Grant Thornton»              | 2019-04-08           | 790            | положительный  | 2021-06-14                          |                               | Шоодил Носиров                                     | Загрузить openinfo.audit_conD0%A2%D1%88%D0%B8_%D1%83%D0%B8%D1%85%BB%D0%81%D0%B8_2020_ |

|           |                                                                         |                                            |                |            |                                              |                                                  |
|-----------|-------------------------------------------------------------------------|--------------------------------------------|----------------|------------|----------------------------------------------|--------------------------------------------------|
| <b>15</b> | <b>Список заключенных сделок с аффилированными лицами отчетном году</b> |                                            |                |            |                                              |                                                  |
|           | Дата заключения сделки                                                  | Ф.И.О. или полное наименование контрагента | Предмет сделки | Сумма      | Орган эмитента, принявший решение по сделкам | Полные формулировки решений, принятых по сделкам |
|           | 2020-11-03                                                              | Юльякшиева Юлия Анатольевна                | кредит         | 115 390,00 | Банк Кузатов кенгаши                         | автокредит ажратиш                               |

|           |                                                                         |                                                                        |                                                              |                                    |
|-----------|-------------------------------------------------------------------------|------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------|
| <b>16</b> | <b>Список аффилированных лиц (по состоянию на конец отчетного года)</b> |                                                                        |                                                              |                                    |
|           | Ф.И.О. или полное наименование                                          | Местонахождение (местожительство) (государство, область, город, район) | Основание, по которому они признаются аффилированными лицами | Дата (наступления основания (-ий)) |
|           | Йўлдашев Мўминжон Шокиржонович                                          | Фарғона вилояти, Фарғона тумани                                        | Кузатов Кенгаши Раиси                                        | 2020-09-29                         |

|                                         |                                   |                                                 |            |
|-----------------------------------------|-----------------------------------|-------------------------------------------------|------------|
| Арипов<br>Камолджон<br>Фазылович        | Фарғона вилояти, Фарғона<br>шаҳри | Кузатув Кенгаши<br>аъзоси                       | 2020-09-29 |
| Маннонов<br>Ғайратжон<br>Ғуломжонович   | Тошкент шаҳри                     | Кузатув Кенгаши<br>аъзоси                       | 2020-12-30 |
| Мустафакулов<br>Шерзод<br>Игамбердиевич | Тошкент шаҳри                     | Кузатув Кенгаши<br>аъзоси                       | 2020-12-30 |
| Нишонов<br>Сардорбек<br>Расулович       | Тошкент шаҳри                     | Кузатув Кенгаши<br>аъзоси                       | 2020-12-30 |
| Юлдашев<br>Музаффар<br>Мамирович        | Фарғона вилояти, Фарғона<br>шаҳри | Бошқарув раиси                                  | 2020-12-30 |
| Юльякшиева<br>Юлия<br>Анатольевна       | Фарғона вилояти, Фарғона<br>шаҳри | Бошқарув аъзоси<br>ваколатини<br>бажарувчи шахс | 2020-07-03 |

Источник: <https://openinfo.uz/reports/bank/annual/226>

Дата: 06.05.2024