

# Единый портал корпоративной информации

## Отчеты

"Simurg" AJ

Annual reports of joint-stock companies

|                                              |                                   |
|----------------------------------------------|-----------------------------------|
| The body of the issuer who took the decision | годовое общее собрание акционеров |
| Дата утверждения отчета                      | 28.06.2023                        |

|   |                                                             |                                                                          |
|---|-------------------------------------------------------------|--------------------------------------------------------------------------|
| 1 | NAME OF THE ISSUER:                                         |                                                                          |
|   | Full                                                        | "Simurg" aksiyadorlik jamiyati                                           |
|   | Short:                                                      | "Simurg" AJ                                                              |
|   | Name of stock exchange ticker:                              | No                                                                       |
| 2 | CORPORATE NEWS                                              |                                                                          |
|   | Location:                                                   | г. Ташкент, Яшнобадский район,<br>ул.Паркентская 7- тупик, дом 2         |
|   | Postal address:                                             | 100007, г. Ташкент, Яшнобадский район,<br>ул.Паркентская 7- тупик, дом 2 |
|   | E-mail address:                                             | buh@simurg.uz (mailto:buh@simurg.uz)                                     |
|   | Official Website:                                           | www.aosimurg.uz (https://www.aosimurg.uz)                                |
| 3 | БАНКОВСКИЕ РЕКВИЗИТЫ                                        |                                                                          |
|   | Наименование обслуживающего банка:                          | АТФ «Асака» банка г.Ташкент                                              |
|   | Current account:                                            | 20208000300430679001                                                     |
|   | MFI:                                                        | 417                                                                      |
| 4 | РЕГИСТРАЦИОННЫЕ И ИДЕНТИФИКАЦИОННЫЕ НОМЕРА                  |                                                                          |
|   | присвоенные регистрирующим органом:                         | № 000235-07                                                              |
|   | присвоенные органом государственной налоговой службы (ИНН): | 200547531                                                                |

|                                                        |          |  |
|--------------------------------------------------------|----------|--|
| <b>присвоенные органами государственной статистики</b> |          |  |
| КФС:                                                   | 144      |  |
| ОКПО:                                                  | 14827832 |  |
| ОКОНХ:                                                 | 96190    |  |
| СОАТО:                                                 | 1726290  |  |

|                                                      |                                                                                                                                                                         |
|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Международные стандарты финансовой отчётности (МСФО) | Скачать отчет ( <a href="https://openinfo.uz/media/int_report/МСФО_AO_SIMURG_за_2022_год.PDF">https://openinfo.uz/media/int_report/МСФО_AO_SIMURG_за_2022_год.PDF</a> ) |
|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|          |                                                               |       |
|----------|---------------------------------------------------------------|-------|
| <b>5</b> | <b>Показатели финансово-экономического состояния эмитента</b> |       |
|          | Profitability of the authorized capital, coefficient          | -1,02 |
|          | Coverage of total solvency, coefficient                       | 19,18 |
|          | Ratio of absolute liquidity, coefficient                      | 0,04  |
|          | Ratio of own and attracted funds, coefficient                 | 0,04  |
|          | The ratio of the issuer's own and borrowed funds:             | 27,89 |

|          |                                                                              |               |
|----------|------------------------------------------------------------------------------|---------------|
| <b>7</b> | <b>Имеющаяся задолженность по выплате доходов по ценным бумагам</b>          |               |
|          | On ordinary stocks (according to the results of previous periods (in soums)) | 97 651 577,48 |

|   |                                                                                             |                                |        |           |                                   |                                                                             |
|---|---------------------------------------------------------------------------------------------|--------------------------------|--------|-----------|-----------------------------------|-----------------------------------------------------------------------------|
| 8 | Изменения в составе наблюдательного совета, ревизионной комиссии или исполнительного органа |                                |        |           |                                   |                                                                             |
|   | дата принятия решения                                                                       | дата вступления к обязанностям | Ф.И.О. | Должность | Орган эмитента, принявший решение | Избран (назначен) / выведен из состава (уволен, истечение срока полномочий) |

|                  |  |                                   |                                                        |      |                                |
|------------------|--|-----------------------------------|--------------------------------------------------------|------|--------------------------------|
| 22.06.2022<br>г. |  | Шельменкова<br>Юлия<br>Фёдоровна  | член РК,<br>финансист<br>ООО<br>«Polifleks»            | ГОСА | выведен из<br>состава (уволен) |
| 22.06.2022<br>г. |  | Ненашев<br>Владимир<br>Игоревич   | член РК,<br>фрилансер                                  | ГОСА | выведен из<br>состава (уволен) |
| 22.06.2022<br>г. |  | Исакова<br>Екатерина<br>Сергеевна | член РК,<br>финансист<br>ИП ООО<br>«Prime<br>Ceramics» | ГОСА | выведен из<br>состава (уволен) |

|           |                                                                         |                       |                                      |                                     |
|-----------|-------------------------------------------------------------------------|-----------------------|--------------------------------------|-------------------------------------|
| <b>10</b> | <b>Information on the important facts for the year</b>                  |                       |                                      |                                     |
|           | Наименование существенного факта                                        | № существенного факта | Дата наступления существенного факта | Дата публикации существенного факта |
|           | Решения, принятые высшим органом управления эмитент                     | 6                     | 01.07.2022 г.                        | 04.07.2022 г.                       |
|           | Изменение в персональном составе должностных лиц (ревизионной комиссии) | 8                     | 01.07.2022 г.                        | 04.07.2022 г.                       |

|           |                                       |          |                             |                            |
|-----------|---------------------------------------|----------|-----------------------------|----------------------------|
| <b>11</b> | <b>Balance sheet</b>                  |          |                             |                            |
|           | Наименование показателя               | Код стр. | На начало отчетного периода | На конец отчетного периода |
|           | <b>ASSETS</b>                         |          |                             |                            |
|           | <b>I. Long-term assets</b>            |          |                             |                            |
|           | <b>Non-Current Assets:</b>            | 000      |                             |                            |
|           | Initial (replacement) value (01,03)   | 010      | 17638477.37                 | 17615615.78                |
|           | Depreciation amount (0200)            | 011      | 9381618.41                  | 9920364.49                 |
|           | Residual (book) value (lines 010-011) | 012      | 8256858.96                  | 7695251.29                 |

|                                                                          |     |             |            |
|--------------------------------------------------------------------------|-----|-------------|------------|
| <b>Intangible assets:</b>                                                | 000 |             |            |
| Initial value (0400)                                                     | 020 |             |            |
| Depreciation amount (0500)                                               | 021 |             |            |
| Residual value (carrying amount)<br>(020-021)                            | 022 |             |            |
| Long-term investments, total (lines:<br>040+050+060+070+080), including: | 030 | 123.57      | 123.57     |
| Securities (0610)                                                        | 040 | 123.57      | 123.57     |
| Investments in subsidiaries (0620)                                       | 050 |             |            |
| Investments in associated companies<br>(0630)                            | 060 |             |            |
| Investments in enterprises with<br>foreign capital (0640)                | 070 |             |            |
| Other long-term investments (0690)                                       | 080 |             |            |
| Equipment for installation (0700)                                        | 090 |             |            |
| Capital investments (0800)                                               | 100 |             |            |
| Long-term receivables (0910, 0920,<br>0930, 0940)                        | 110 | 1836047.40  | 1836047.40 |
| <b>Out of which,over due receivables</b>                                 | 111 |             |            |
| Long-term deferred expenses (0950,<br>0960, 0990)                        | 120 |             |            |
| <b>TOTAL ON SECTION I (012+022<br/>+030+090+100+110+120)</b>             | 130 | 10093029.93 | 9531422.26 |
| <b>II. CURRENT ASSETS</b>                                                |     |             |            |
| Inventories, total (lines 150+160+170<br>+180), including:               | 140 | 524879.44   | 525489.87  |
| Inventories in stock<br>(1000,1100,1500,1600)                            | 150 | 12219.80    | 12830.23   |
| Work in progress (2000, 2100, 2300,<br>2700)                             | 160 |             |            |

|                                                                    |     |           |            |
|--------------------------------------------------------------------|-----|-----------|------------|
| Finished products (2800)                                           | 170 |           |            |
| Goods (2900 less 2980)                                             | 180 | 512659.64 | 512659.64  |
| Future expenses (3100)                                             | 190 | 2225.71   | 2573.72    |
| Deferred expenses (3200)                                           | 200 |           |            |
| Receivables, total (lines 220+240<br>+250+260+270+280+290+300+310) | 210 | 863260.76 | 1187619.23 |
| out of which: receivables in arrears                               | 211 |           |            |
| Receivables due from buyers and<br>customers (4000 less 4900)      | 220 | 297145.39 | 389504.76  |
| Receivables due from subdivisions<br>(4110)                        | 230 |           |            |
| Receivables due from subsidiaries<br>and associates (4120)         | 240 |           |            |
| Advances to employees (4200)                                       | 250 |           |            |
| Advances to suppliers and contractors<br>(4300)                    | 260 | 49744.59  | 49802.20   |
| Advances for taxes and levies on<br>budget (4400)                  | 270 | 36450.71  | 18857.68   |
| Advances to target funds and on<br>insurance (4500)                | 280 |           |            |
| Receivables due from founders to<br>authorized capital (4600)      | 290 |           |            |
| Receivables due from personnel on<br>other operations (4700)       | 300 |           |            |
| Other account receivables (4800)                                   | 310 | 479920.07 | 729454.59  |
| Cash, total (lines 330+340+350+360),<br>including:                 | 320 | 35453.54  | 37763.72   |
| Cash on hand (5000)                                                | 330 |           |            |
| Cash on settlement account (5100)                                  | 340 | 35453.54  | 37763.72   |
| Cash in foreign currency (5200)                                    | 350 |           |            |

|                                                                                  |     |             |             |
|----------------------------------------------------------------------------------|-----|-------------|-------------|
| Other cash and cash equivalents<br>(5500, 5800, 5700)                            | 360 |             |             |
| Short-term investments (5800)                                                    | 370 | 17632639.94 | 17072470.52 |
| Other current assets (5900)                                                      | 380 |             |             |
| <b>TOTAL ON SECTION II (lines 140<br/>+190+200+210+320+370+380)</b>              | 390 | 19058459.39 | 18825917.06 |
| <b>Total on assets of balance (130<br/>+390)</b>                                 | 400 | 29151489.32 | 28357339.32 |
| <b>LIABILITIES</b>                                                               |     |             |             |
| <b>I. Sources of own funds</b>                                                   |     |             |             |
| Authorized capital (8300)                                                        | 410 | 687376.50   | 687376.50   |
| Additional paid-in capital (8400)                                                | 420 |             |             |
| Reserve capital (8500)                                                           | 430 | 6830661.82  | 6827977.80  |
| Treasury stock (8600)                                                            | 440 |             |             |
| Retained earnings (uncovered loss)<br>(8700)                                     | 450 | 20562811.57 | 19860570.66 |
| Special-purpose receipts (8800)                                                  | 460 |             |             |
| Reserves for future expenses and<br>payments (8900)                              | 470 |             |             |
| <b>TOTAL ON SECTION I (lines 410<br/>+420+430+440+450+460+470)</b>               | 480 | 28080849.89 | 27375924.96 |
| <b>II. LIABILITIES</b>                                                           |     |             |             |
| Long-term liabilities, total (lines 500<br>+520+530+540+550+560+570+580<br>+590) | 490 |             |             |
| including: long-term accounts payable<br>(lines 500+520+540+580+590)             | 491 |             |             |
| Out of which: Long term accounts<br>payable                                      | 492 |             |             |
| Long-term accounts due to suppliers<br>and contractors (7000)                    | 500 |             |             |

|                                                                                                    |     |            |           |
|----------------------------------------------------------------------------------------------------|-----|------------|-----------|
| Long-term accounts due to subdivisions (7110)                                                      | 510 |            |           |
| Long term accounts due to subsidiaries and associates (7120)                                       | 520 |            |           |
| Long-term deferred income (7210, 7220, 7230)                                                       | 530 |            |           |
| Long-term deferred tax liabilities and other mandatory payments (7240)                             | 540 |            |           |
| Other long-term deferred liabilities (7250, 7290)                                                  | 550 |            |           |
| Advances from buyers and customers (7300)                                                          | 560 |            |           |
| Long-term bank loans (7810)                                                                        | 570 |            |           |
| Long-term borrowings (7820, 7830, 7840)                                                            | 580 |            |           |
| Other long-term accounts payable (7900)                                                            | 590 |            |           |
| Current liabilities, total (lines 610+630 +640+650+660+670+680+690+700 +710+720+ +730+740+750+760) | 600 | 1070639.43 | 981414.36 |
| including: current accounts payable (lines 610+630+650+670+680+690 +700+710+720+760)               | 601 | 490744.43  | 423209.83 |
| Out of which: accounts payable – in arrears                                                        | 602 |            |           |
| Due from suppliers and contractors (6000)                                                          | 610 | 227387.09  | 209269.51 |
| Due to subdivisions (6110)                                                                         | 620 |            |           |
| Due to subsidiaries and associates (6120)                                                          | 630 |            |           |
| Deferred income (6210, 6220, 6230)                                                                 | 640 |            |           |
| Deferred liabilities for taxes and mandatory payments (6240)                                       | 650 |            |           |

|                                                              |            |                    |                    |
|--------------------------------------------------------------|------------|--------------------|--------------------|
| Other deferred liabilities (6250, 6290)                      | 660        |                    |                    |
| Advances received (6300)                                     | 670        | 5757.56            | 23265.05           |
| Due to budget (6400)                                         | 680        | 3798.39            | 9987.58            |
| Due to insurance (6510)                                      | 690        |                    |                    |
| Due to state target funds (6520)                             | 700        | 3718.94            | 1882.47            |
| Due to founders (6600)                                       | 710        | 97651.57           | 97651.57           |
| Salaries payable (6700)                                      | 720        | 104517.12          | 29043.84           |
| Short-term bank loans (6810)                                 | 730        |                    |                    |
| Short-term borrowings (6820, 6830, 6840)                     | 740        | 579895.00          | 558204.53          |
| Current portion of long-term liabilities (6950)              | 750        |                    |                    |
| Other accounts payable (6900 except 6950)                    | 760        | 47913.76           | 52109.81           |
| <b>Total on section II (lines 490+600)</b>                   | <b>770</b> | <b>1070639.43</b>  | <b>981414.36</b>   |
| <b>Total on liabilities of balance sheet (lines 480+770)</b> | <b>780</b> | <b>29151489.32</b> | <b>28357339.32</b> |

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### Report on financial results

| Наименование показателя                                                                  | Код стр. | За соответствующий период прошлого года |                  | За отчетный период |                  |
|------------------------------------------------------------------------------------------|----------|-----------------------------------------|------------------|--------------------|------------------|
|                                                                                          |          | доходы (прибыль)                        | расходы (убытки) | доходы (прибыль)   | расходы (убытки) |
| Net revenue from sales of products (goods, works and services)                           | 010      | 102275.48                               |                  | 535293.91          |                  |
| Cost of goods sold (goods, works and services)                                           | 020      |                                         | 46939.99         |                    | 198141.09        |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030      | 55335.49                                |                  | 337152.82          |                  |

|                                                                                    |     |           |            |           |            |
|------------------------------------------------------------------------------------|-----|-----------|------------|-----------|------------|
| Period expenditures, total (lines 050+060+070+080), including:                     | 040 |           | 1654513.12 |           | 1294818.90 |
| Costs to Sell                                                                      | 050 |           | 860294.19  |           | 757126.06  |
| Administrative expenses                                                            | 060 |           | 375648.11  |           | 283358.96  |
| Other operating expenses                                                           | 070 |           | 418570.82  |           | 254333.88  |
| Expenses of the reporting period excluded from the tax base in the future          | 080 |           |            |           |            |
| Other income from operating activities                                             | 090 | 52030.24  |            | 9370.89   |            |
| Income (loss) from main activity (lines 030-040+090)                               | 100 |           | 1547147.39 |           | 948295.19  |
| Earnings from financial activities, total (lines 120 +130+140+150+160), including: | 110 | 629123.24 |            | 276030.77 |            |
| Dividend income                                                                    | 120 |           |            |           |            |
| Interest income                                                                    | 130 | 187100.23 |            | 249534.52 |            |
| Income from long-term lease                                                        | 140 | 420913.90 |            |           |            |
| Income from foreign exchange rate differences                                      | 150 | 21109.11  |            | 26496.25  |            |
| Other income from financing activities                                             | 160 |           |            |           |            |
| Expenses from financial operations (lines 180+190 +200+210), including:            | 170 |           | 510579.80  |           | 29976.49   |
| Expenses in the form of interest                                                   | 180 |           | 173804.18  |           | 7428.23    |
| Expenses in the form of interest on long-term lease                                | 190 |           | 324338.18  |           |            |
| Loss from foreign exchange rate differences                                        | 200 |           | 12437.44   |           | 22548.26   |

|                                                                      |            |  |                   |  |                  |
|----------------------------------------------------------------------|------------|--|-------------------|--|------------------|
| Other expenses from financial operations                             | 210        |  |                   |  |                  |
| Income (loss) from general operations (lines 100 +110-170)           | 220        |  | 1428603.95        |  | 702240.91        |
| Extraordinary profits and losses                                     | 230        |  |                   |  |                  |
| Profit (loss) before income tax (lines 220+/-230)                    | 240        |  | 1428603.95        |  | 702240.91        |
| Income tax                                                           | 250        |  |                   |  |                  |
| Other taxes and fees on profits                                      | 260        |  |                   |  |                  |
| <b>Net profit (loss) of the reporting period (lines 240-250-260)</b> | <b>270</b> |  | <b>1428603.95</b> |  | <b>702240.91</b> |

|    |                                      |                      |                |                |                                     |                               |                                                    |
|----|--------------------------------------|----------------------|----------------|----------------|-------------------------------------|-------------------------------|----------------------------------------------------|
| 13 | Information on audit report          |                      |                |                |                                     |                               |                                                    |
|    | Наименование аудиторской организации | Дата выдачи лицензии | Номер лицензии | Вид заключения | Дата выдачи аудиторского заключения | Номер аудиторского заключения | Ф.И.О. аудитора (аудиторов), проводившего проверку |

|                   |            |     |               |            |  |                |                                                                                                                                                                                                                                |
|-------------------|------------|-----|---------------|------------|--|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ООО «AUDIT KANON» | 2019-04-02 | 756 | положительное | 2023-05-22 |  | Платонова Л.В. | Загруд<br>(https://<br>openinf<br>media/<br>audit_c<br>%D0%<br>83%D0<br>D0%B8<br>82%D0<br>D1%80<br>B7%D0<br>D0%BA<br>BB%D1<br>D1%87<br>B5%D0<br>D0%B8<br>B5_%D<br>D0%A1<br>91%D0<br>A3_202<br>A1%D0<br>D0%BC<br>83%D1<br>D0%B3 |
|-------------------|------------|-----|---------------|------------|--|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|    |                                                                         |                                                                        |                                                                                        |                                    |
|----|-------------------------------------------------------------------------|------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------|
| 16 | <b>Список аффилированных лиц (по состоянию на конец отчетного года)</b> |                                                                        |                                                                                        |                                    |
|    | Ф.И.О. или полное наименование                                          | Местонахождение (местожительство) (государство, область, город, район) | Основание, по которому они признаются аффилированными лицами                           | Дата (наступления основания (-ий)) |
|    | Общество с ограниченной ответственностью "HAND PACK"                    | 100007, г.Ташкент, Яшнабадский р-н, ул. Паркентская, 7 пр., д. 2       | юридическое лицо, обладающее 20 и более % голосующих акций этого акционерного общества | 2018-03-17                         |
|    | Эргашев Абдимутал                                                       | Республика Узбекистан, г.Ташкент                                       | член Наблюдательного совета                                                            | 2017-06-29                         |
|    | Мелкумов Михаил Аркадьевич                                              | Республика Узбекистан, г.Ташкент                                       | член Наблюдательного совета                                                            | 2017-06-29                         |

|                                   |                                     |                                   |            |
|-----------------------------------|-------------------------------------|-----------------------------------|------------|
| Красовский Олег<br>Леонидович     | Республика Узбекистан,<br>г.Ташкент | член<br>Наблюдательного<br>совета | 2017-06-29 |
| Ненашев Алексей<br>Владимирович   | Республика Узбекистан,<br>г.Ташкент | член<br>Наблюдательного<br>совета | 2019-06-28 |
| Ахмедов Фаррух<br>Фаридович       | Республика Узбекистан,<br>г.Ташкент | член<br>Наблюдательного<br>совета | 2021-11-12 |
| Асфандиярова<br>Тамила Камильевна | Республика Узбекистан,<br>г.Ташкент | Директор                          | 2021-11-12 |

Источник: <https://openinfo.uz/reports/jsc/annual/4599>

Дата: 09.05.2024