

# Единый портал корпоративной информации

## Отчеты

"Indorama Kokand Fertilizers and Chemicals" AJ

Annual reports of joint-stock companies

|                                              |                                 |
|----------------------------------------------|---------------------------------|
| The body of the issuer who took the decision | акциядорларнинг умумий йиғилиши |
| Дата утверждения отчета                      | 24.08.2020                      |

|   |                                                   |                                                                             |
|---|---------------------------------------------------|-----------------------------------------------------------------------------|
| 1 | <b>NAME OF THE ISSUER:</b>                        |                                                                             |
|   | Full                                              | "Indorama Kokand Fertilizers and Chemicals" aksiyadorlik jamiyati           |
|   | Short:                                            | "Indorama Kokand Fertilizers and Chemicals" AJ                              |
|   | Name of stock exchange ticker:                    | KUSZ                                                                        |
| 2 | <b>CORPORATE NEWS</b>                             |                                                                             |
|   | Location:                                         | Ферганская область, г. Коканд, ул.Давронбек, 87                             |
|   | Postal address:                                   | Ферганская область, г. Коканд, ул.Давронбек, 87                             |
|   | E-mail address:                                   | ikf@uz.indorama.com (mailto:ikf@uz.indorama.com)                            |
|   | Official Website:                                 | www.indoramakokandfertilizer.com (https://www.indoramakokandfertilizer.com) |
| 3 | <b>БАНКОВСКИЕ РЕКВИЗИТЫ</b>                       |                                                                             |
|   | Наименование обслуживающего банка:                | "Uzsanoatqurilishbank" ATB amaliyot boshqarmasi                             |
|   | Current account:                                  | 20210000204277616001                                                        |
|   | MFI:                                              | 00440                                                                       |
| 4 | <b>РЕГИСТРАЦИОННЫЕ И ИДЕНТИФИКАЦИОННЫЕ НОМЕРА</b> |                                                                             |
|   | присвоенные регистрирующим органом:               | 1749                                                                        |

|                                                             |           |
|-------------------------------------------------------------|-----------|
| присвоенные органом государственной налоговой службы (ИНН): | 204651678 |
| <b>присвоенные органами государственной статистики</b>      |           |
| КФС:                                                        | 144       |
| ОКПО:                                                       | 19200090  |
| ОКОНХ:                                                      | 13112     |
| СОАТО:                                                      | 1730405   |

|          |                                                               |      |
|----------|---------------------------------------------------------------|------|
| <b>5</b> | <b>Показатели финансово-экономического состояния эмитента</b> |      |
|          | Profitability of the authorized capital, coefficient          | 0,22 |
|          | Coverage of total solvency, coefficient                       | 7,99 |
|          | Ratio of absolute liquidity, coefficient                      | 5,15 |
|          | Ratio of own and attracted funds, coefficient                 | 0,79 |
|          | Коэффициент обновления основных фондов                        | 0,97 |
|          | The ratio of the issuer's own and borrowed funds:             | 1,9  |

|          |                                                                     |     |
|----------|---------------------------------------------------------------------|-----|
| <b>6</b> | <b>Объем начисленных доходов по ценным бумагам в отчетном году</b>  |     |
|          | On ordinary stocks (in soums per stock)                             | 0   |
|          | On ordinary stocks (in percentage to the face value of one stock)   | 0   |
|          | On privileged shares (in soums per stock:)                          | 600 |
|          | On privileged shares (in percentage to the face value of one stock) | 20  |
|          | On other securities (in soums per share)                            | 0   |
|          | On other securities (in percentage to the face value of one share)  | 0   |

|   |                                                                                    |          |
|---|------------------------------------------------------------------------------------|----------|
| 7 | <b>Имеющаяся задолженность по выплате доходов по ценным бумагам</b>                |          |
|   | On ordinary stocks (according to the results of the reporting period (in soums))   | 19928380 |
|   | On ordinary stocks (according to the results of previous periods (in soums))       | 19928380 |
|   | On privileged shares (according to the results of the reporting period (in soums)) | 3536180  |
|   | On privileged shares (according to the results of previous periods (in soums))     | 8225180  |
|   | On other securities (according to the results of the reporting period (in soums))  | 0        |
|   | On other securities (according to the results of the previous period (in soums))   | 0        |

|   |                                                                                             |                                |                             |                             |                                   |                                                                             |
|---|---------------------------------------------------------------------------------------------|--------------------------------|-----------------------------|-----------------------------|-----------------------------------|-----------------------------------------------------------------------------|
| 8 | Изменения в составе наблюдательного совета, ревизионной комиссии или исполнительного органа |                                |                             |                             |                                   |                                                                             |
|   | дата принятия решения                                                                       | дата вступления к обязанностям | Ф.И.О.                      | Должность                   | Орган эмитента, принявший решение | Избран (назначен) / выведен из состава (уволен, истечение срока полномочий) |
|   | 18.07.2019                                                                                  | 18.07.2019                     | Азларов Адхам Бориевич      | бошкарма бошлиги            | общее собрание акционеров         | выведен из состава (уволен)                                                 |
|   | 18.07.2019                                                                                  | 18.07.2019                     | Цхе Владимир Васильевичя    | бошкарма бошлиги уринбосари | общее собрание акционеров         | выведен из состава (уволен)                                                 |
|   | 18.07.2019                                                                                  | 18.07.2019                     | Самадов Фаррух              | бошкарма бошлиги            | общее собрание акционеров         | выведен из состава (уволен)                                                 |
|   | 18.07.2019                                                                                  | 18.07.2019                     | Каримов Искандар Куддусович | бош бошкарма бошлиги        | общее собрание акционеров         | выведен из состава (уволен)                                                 |

|            |            |                                      |                                                                                                           |                                 |                                   |
|------------|------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------|
| 18.07.2019 | 18.07.2019 | Маматов<br>Одилжон<br>Абдугаппарович | бошкарма<br>бошлиги<br>уринбосари                                                                         | общее<br>собрание<br>акционеров | выведен из<br>состава<br>(уволен) |
| 18.07.2019 | 18.07.2019 | Фармонов<br>Бахтиер<br>Бахтиерович   | булим<br>бошлиги                                                                                          | общее<br>собрание<br>акционеров | выведен из<br>состава<br>(уволен) |
| 18.07.2019 | 18.07.2019 | Юнусов<br>Шоввозбек<br>Шавкат ўғли   | бошкарма<br>бошлиги                                                                                       | общее<br>собрание<br>акционеров | выведен из<br>состава<br>(уволен) |
| 18.07.2019 | 18.07.2019 | Prakash Kejriwal                     | Нанянг<br>технологик<br>университети<br>Африка<br>тадқиқотлар<br>маркази<br>маслахат<br>кенгаши<br>аъзоси | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |
| 18.07.2019 | 18.07.2019 | Anupam Agrawal                       | Индорама<br>Синтетика<br>Тбк директор                                                                     | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |
| 18.07.2019 | 18.07.2019 | Vishnu Swaroop<br>Baldwa             | President<br>Director of PT<br>Indorama<br>Synthetics<br>Tbk,<br>Indonesia.                               | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |
| 18.07.2019 | 18.07.2019 | Ramesh Soni                          | вице<br>президент                                                                                         | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |
| 18.07.2019 | 18.07.2019 | Amit Jain                            | “Indorama<br>Kokand<br>Textile” АЖ<br>бош<br>директори                                                    | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |
| 18.07.2019 | 18.07.2019 | Gaurav Talwar                        | “Indorama<br>Kokand<br>Textile” АЖ<br>молия бўйича<br>мутахассис                                          | общее<br>собрание<br>акционеров | Избран<br>(назначен)              |

|            |            |                        |                       |                           |                   |
|------------|------------|------------------------|-----------------------|---------------------------|-------------------|
| 18.07.2019 | 18.07.2019 | Hugo Willem Minderhoud | Молия буйича директор | общее собрание акционеров | Избран (назначен) |
|------------|------------|------------------------|-----------------------|---------------------------|-------------------|

|   |                                                                                                                                             |   |
|---|---------------------------------------------------------------------------------------------------------------------------------------------|---|
| 9 | <b>Основные сведения о дополнительно выпущенных ценных бумагах (заполняется, если в отчетном периоде осуществлялся выпуск ценных бумаг)</b> |   |
|   | Орган, принявший решение о выпуске                                                                                                          | 0 |
|   | Дата и номер государственной регистрации                                                                                                    | 0 |
|   | Количество ценных бумаг (шт.) и объем выпуска (сум)                                                                                         | 0 |
|   | Способ размещения ценных бумаг                                                                                                              | 0 |
|   | Сроки размещения                                                                                                                            | 0 |
|   | Дата начала                                                                                                                                 | 0 |
|   | Дата окончания                                                                                                                              | 0 |

|    |                                            |          |                             |                            |
|----|--------------------------------------------|----------|-----------------------------|----------------------------|
| 11 | <b>Balance sheet</b>                       |          |                             |                            |
|    | Наименование показателя                    | Код стр. | На начало отчетного периода | На конец отчетного периода |
|    | <b>ASSETS</b>                              |          |                             |                            |
|    | <b>I. Long-term assets</b>                 |          |                             |                            |
|    | <b>Non-Current Assets:</b>                 | 000      |                             |                            |
|    | Initial (replacement) value (01,03)        | 010      | 12436539.00                 | 29030758.00                |
|    | Depreciation amount (0200)                 | 011      | 6121204.00                  | 842907.00                  |
|    | Residual (book) value (lines 010-011)      | 012      | 6315335.00                  | 28187851.00                |
|    | <b>Intangible assets:</b>                  | 000      |                             |                            |
|    | Initial value (0400)                       | 020      |                             | 3893417.00                 |
|    | Depreciation amount (0500)                 | 021      |                             |                            |
|    | Residual value (carrying amount) (020-021) | 022      |                             | 3893417.00                 |

|                                                                       |     |            |             |
|-----------------------------------------------------------------------|-----|------------|-------------|
| Long-term investments, total (lines: 040+050+060+070+080), including: | 030 | 6943.00    | 6943.00     |
| Securities (0610)                                                     | 040 | 6943.00    | 6943.00     |
| Investments in subsidiaries (0620)                                    | 050 |            |             |
| Investments in associated companies (0630)                            | 060 |            |             |
| Investments in enterprises with foreign capital (0640)                | 070 |            |             |
| Other long-term investments (0690)                                    | 080 |            |             |
| Equipment for installation (0700)                                     | 090 | 1329762.00 | 367960.00   |
| Capital investments (0800)                                            | 100 |            | 9908536.00  |
| Long-term receivables (0910, 0920, 0930, 0940)                        | 110 |            |             |
| <b>Out of which,over due receivables</b>                              | 111 |            |             |
| Long-term deferred expenses (0950, 0960, 0990)                        | 120 |            |             |
| <b>TOTAL ON SECTION I (012+022 +030+090+100+110+120)</b>              | 130 | 7652040.00 | 42364707.00 |
| <b>II. CURRENT ASSETS</b>                                             |     |            |             |
| Inventories, total (lines 150+160+170 +180), including:               | 140 | 6980352.00 | 6051094.00  |
| Inventories in stock (1000,1100,1500,1600)                            | 150 | 6525391.00 | 5632241.00  |
| Work in progress (2000, 2100, 2300, 2700)                             | 160 |            |             |
| Finished products (2800)                                              | 170 | 454961.00  | 418853.00   |
| Goods (2900 less 2980)                                                | 180 |            |             |
| Future expenses (3100)                                                | 190 | 7385000.00 |             |
| Deferred expenses (3200)                                              | 200 |            |             |

|                                                                |     |            |             |
|----------------------------------------------------------------|-----|------------|-------------|
| Receivables, total (lines 220+240+250+260+270+280+290+300+310) | 210 | 1347802.00 | 8301644.00  |
| out of which: receivables in arrears                           | 211 |            |             |
| Receivables due from buyers and customers (4000 less 4900)     | 220 | 208090.00  | 474609.00   |
| Receivables due from subdivisions (4110)                       | 230 |            |             |
| Receivables due from subsidiaries and associates (4120)        | 240 |            |             |
| Advances to employees (4200)                                   | 250 |            |             |
| Advances to suppliers and contractors (4300)                   | 260 | 1014650.00 | 6315706.00  |
| Advances for taxes and levies on budget (4400)                 | 270 | 124386.00  | 1511329.00  |
| Advances to target funds and on insurance (4500)               | 280 |            |             |
| Receivables due from founders to authorized capital (4600)     | 290 |            |             |
| Receivables due from personnel on other operations (4700)      | 300 |            |             |
| Other account receivables (4800)                               | 310 | 676.00     |             |
| Cash, total (lines 330+340+350+360), including:                | 320 | 204028.00  | 26046280.00 |
| Cash on hand (5000)                                            | 330 |            |             |
| Cash on settlement account (5100)                              | 340 | 69359.00   | 2670416.00  |
| Cash in foreign currency (5200)                                | 350 | 93057.00   | 23375864.00 |
| Other cash and cash equivalents (5500, 5800, 5700)             | 360 | 41612.00   |             |
| Short-term investments (5800)                                  | 370 |            |             |
| Other current assets (5900)                                    | 380 |            |             |

|                                                                            |     |             |             |
|----------------------------------------------------------------------------|-----|-------------|-------------|
| <b>TOTAL ON SECTION II (lines 140 +190+200+210+320+370+380)</b>            | 390 | 15917182.00 | 40399018.00 |
| <b>Total on assets of balance (130 +390)</b>                               | 400 | 23569222.00 | 82763725.00 |
| <b>LIABILITIES</b>                                                         |     |             |             |
| <b>I. Sources of own funds</b>                                             |     |             |             |
| Authorized capital (8300)                                                  | 410 | 2916798.00  | 2916798.00  |
| Additional paid-in capital (8400)                                          | 420 |             |             |
| Reserve capital (8500)                                                     | 430 | 1818330.00  | 28397037.00 |
| Treasury stock (8600)                                                      | 440 |             |             |
| Retained earnings (uncovered loss) (8700)                                  | 450 | 506154.00   | -1339928.00 |
| Special-purpose receipts (8800)                                            | 460 | 7385000.00  |             |
| Reserves for future expenses and payments (8900)                           | 470 | 192911.00   | 192911.00   |
| <b>TOTAL ON SECTION I (lines 410 +420+430+440+450+460+470)</b>             | 480 | 12819193.00 | 30166818.00 |
| <b>II. LIABILITIES</b>                                                     |     |             |             |
| Long-term liabilities, total (lines 500 +520+530+540+550+560+570+580 +590) | 490 |             | 47537800.00 |
| including: long-term accounts payable (lines 500+520+540+580+590)          | 491 |             |             |
| Out of which: Long term accounts payable                                   | 492 |             |             |
| Long-term accounts due to suppliers and contractors (7000)                 | 500 |             |             |
| Long-term accounts due to subdivisions (7110)                              | 510 |             |             |
| Long term accounts due to subsidiaries and associates (7120)               | 520 |             |             |

|                                                                                                  |     |             |             |
|--------------------------------------------------------------------------------------------------|-----|-------------|-------------|
| Long-term deferred income (7210, 7220, 7230)                                                     | 530 |             |             |
| Long-term deferred tax liabilities and other mandatory payments (7240)                           | 540 |             |             |
| Other long-term deferred liabilities (7250, 7290)                                                | 550 |             |             |
| Advances from buyers and customers (7300)                                                        | 560 |             |             |
| Long-term bank loans (7810)                                                                      | 570 |             |             |
| Long-term borrowings (7820, 7830, 7840)                                                          | 580 |             | 47537800.00 |
| Other long-term accounts payable (7900)                                                          | 590 |             |             |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760) | 600 | 10750029.00 | 5059107.00  |
| including: current accounts payable (lines 610+630+650+670+680+690+700+710+720+760)              | 601 | 10750029.00 | 1418852.00  |
| Out of which: accounts payable – in arrears                                                      | 602 |             |             |
| Due from suppliers and contractors (6000)                                                        | 610 | 8150318.00  | 480397.00   |
| Due to subdivisions (6110)                                                                       | 620 |             |             |
| Due to subsidiaries and associates (6120)                                                        | 630 | 278178.00   |             |
| Deferred income (6210, 6220, 6230)                                                               | 640 |             | 3640255.00  |
| Deferred liabilities for taxes and mandatory payments (6240)                                     | 650 |             |             |
| Other deferred liabilities (6250, 6290)                                                          | 660 |             |             |
| Advances received (6300)                                                                         | 670 | 32769.00    | 19768.00    |
| Due to budget (6400)                                                                             | 680 | 1105999.00  | 88361.00    |

|                                                              |            |                    |                    |
|--------------------------------------------------------------|------------|--------------------|--------------------|
| Due to insurance (6510)                                      | 690        |                    |                    |
| Due to state target funds (6520)                             | 700        | 578980.00          | 63479.00           |
| Due to founders (6600)                                       | 710        | 18904.00           | 23064.00           |
| Salaries payable (6700)                                      | 720        | 348367.00          | 677192.00          |
| Short-term bank loans (6810)                                 | 730        |                    |                    |
| Short-term borrowings (6820, 6830, 6840)                     | 740        |                    |                    |
| Current portion of long-term liabilities (6950)              | 750        |                    |                    |
| Other accounts payable (6900 except 6950)                    | 760        | 236514.00          | 66591.00           |
| <b>Total on section II (lines 490+600)</b>                   | <b>770</b> | <b>10750029.00</b> | <b>52596907.00</b> |
| <b>Total on liabilities of balance sheet (lines 480+770)</b> | <b>780</b> | <b>23569222.00</b> | <b>82763725.00</b> |

12

**Report on financial results**

| Наименование показателя                                                                  | Код стр. | За соответствующий период прошлого года |                  | За отчетный период |                  |
|------------------------------------------------------------------------------------------|----------|-----------------------------------------|------------------|--------------------|------------------|
|                                                                                          |          | доходы (прибыль)                        | расходы (убытки) | доходы (прибыль)   | расходы (убытки) |
| Net revenue from sales of products (goods, works and services)                           | 010      | 67381010.00                             |                  | 63023420.00        |                  |
| Cost of goods sold (goods, works and services)                                           | 020      |                                         | 52370432.00      |                    | 44879561.00      |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030      | 15010578.00                             |                  | 18143859.00        |                  |

|                                                                                   |     |            |             |            |             |
|-----------------------------------------------------------------------------------|-----|------------|-------------|------------|-------------|
| Period expenditures, total (lines 050+060+070+080), including:                    | 040 |            | 11704850.00 |            | 15181854.00 |
| Costs to Sell                                                                     | 050 |            | 1044396.00  |            | 1900592.00  |
| Administrative expenses                                                           | 060 |            | 1487056.00  |            | 3837569.00  |
| Other operating expenses                                                          | 070 |            | 9173398.00  |            | 9443693.00  |
| Expenses of the reporting period excluded from the tax base in the future         | 080 |            |             |            |             |
| Other income from operating activities                                            | 090 | 293820.00  |             | 1102861.00 |             |
| Income (loss) from main activity (lines 030-040+090)                              | 100 | 3599548.00 |             | 4064866.00 |             |
| Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | 28870.00   |             | 536024.00  |             |
| Dividend income                                                                   | 120 | 115.00     |             | 201.00     |             |
| Interest income                                                                   | 130 |            |             |            |             |
| Income from long-term lease                                                       | 140 |            |             |            |             |
| Income from foreign exchange rate differences                                     | 150 | 28755.00   |             | 535823.00  |             |
| Other income from financing activities                                            | 160 |            |             |            |             |
| Expenses from financial operations (lines 180+190+200+210), including:            | 170 |            | 2755091.00  |            | 5940818.00  |

|                                                                      |     |           |            |  |             |
|----------------------------------------------------------------------|-----|-----------|------------|--|-------------|
| Expenses in the form of interest                                     | 180 |           |            |  |             |
| Expenses in the form of interest on long-term lease                  | 190 |           |            |  |             |
| Loss from foreign exchange rate differences                          | 200 |           | 2744195.00 |  | 5924291.00  |
| Other expenses from financial operations                             | 210 |           | 10896.00   |  | 16527.00    |
| Income (loss) from general operations (lines 100+110-170)            | 220 | 873327.00 |            |  | 1339928.00  |
| Extraordinary profits and losses                                     | 230 |           |            |  |             |
| Profit (loss) before income tax (lines 220 +/-230)                   | 240 | 873327.00 |            |  | -1339928.00 |
| Income tax                                                           | 250 |           | 367173.00  |  |             |
| Other taxes and fees on profits                                      | 260 |           |            |  |             |
| <b>Net profit (loss) of the reporting period (lines 240-250-260)</b> | 270 | 506154.00 |            |  | -1339928.00 |

|    |                                      |                      |                |                |                                     |                               |                                                    |                                       |
|----|--------------------------------------|----------------------|----------------|----------------|-------------------------------------|-------------------------------|----------------------------------------------------|---------------------------------------|
| 13 | Information on audit report          |                      |                |                |                                     |                               |                                                    |                                       |
|    | Наименование аудиторской организации | Дата выдачи лицензии | Номер лицензии | Вид заключения | Дата выдачи аудиторского заключения | Номер аудиторского заключения | Ф.И.О. аудитора (аудиторов), проводившего проверку | Копия аудиторского заключения         |
|    | KPMG ООО                             | 2017-07-26           | 741            | Положительное  | 2020-03-06                          | 1                             | Наргиза Широ́ва                                    | Загружено openinfo.audit.com Report_K |

|    |                                                          |                                                  |                   |                 |                                                                              |
|----|----------------------------------------------------------|--------------------------------------------------|-------------------|-----------------|------------------------------------------------------------------------------|
| 14 | <b>Список заключенных крупных сделок в отчетном году</b> |                                                  |                   |                 |                                                                              |
|    | Дата заключения сделки                                   | Ф.И.О. или полное наименование контрагента       | Предмет сделки    | Сумма           | Кем является эмитент по сделке (приобретателем/отчуждателем товаров и услуг) |
|    | 2020-06-26                                               | International Finance Corporation                | кредит шартномаси | 127 162 500 000 | приобретатель                                                                |
|    | 2020-06-26                                               | European Bank for Reconstruction and Development | кредит шартномаси | 127 162 500 000 | приобретатель                                                                |

|    |                                                                         |                                                                        |                                                              |                                    |
|----|-------------------------------------------------------------------------|------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------|
| 16 | <b>Список аффилированных лиц (по состоянию на конец отчетного года)</b> |                                                                        |                                                              |                                    |
|    | Ф.И.О. или полное наименование                                          | Местонахождение (местожительство) (государство, область, город, район) | Основание, по которому они признаются аффилированными лицами | Дата (наступления основания (-ий)) |
|    | Indorama Holding B.V.                                                   | Netherland, Rotterdam                                                  | владеет 20 более процентами акций АО                         | 2019-06-26                         |
|    | Prakash Kejriwal                                                        | Сингапур                                                               | Член НС                                                      | 2019-07-18                         |
|    | Anupam Agrawal                                                          | Сингапур                                                               | Член НС                                                      | 2019-07-18                         |
|    | Vishnu Swaroop Baldwa                                                   | Индонезия                                                              | Член НС                                                      | 2019-07-18                         |
|    | Ramesh Soni                                                             | Сингапур                                                               | Член НС                                                      | 2019-07-18                         |
|    | Amit Jain                                                               | Ташкент Узбекистан                                                     | Член НС                                                      | 2019-07-18                         |
|    | Gaurav Talwar                                                           | Ташкент Узбекистан                                                     | Член НС                                                      | 2019-07-18                         |
|    | Hugo Willem Minderhoud                                                  | Нидерландия                                                            | Член НС                                                      | 2019-07-18                         |

Источник: <https://openinfo.uz/reports/jsc/annual/3060>

Дата: 06.05.2024